

Executor's Responsibilities (UK Probate)

- Register the death
- Secure property & valuables
- Notify banks, insurers, HMRC, DWP
- Apply for Grant of Probate
- Value estate assets
- Settle debts and liabilities
- File inheritance tax forms & pay tax due
- Keep detailed estate accounts
- Communicate regularly with beneficiaries
- Distribute estate according to the Will
- File final income tax return
- Retain records for at least 12 years

